



### SEARCH REPORT

<b>Name of Company</b>	U. P. POWER CORPORATION LIMITED
<b>CIN</b>	U32201UP1999SGC024928
<b>DOI</b>	30 <sup>th</sup> November, 1999
<b>Category of Company</b>	State Government Public Limited Co., Company Limited by Shares
<b>Date of Report</b>	30 <sup>th</sup> September, 2023
<b>Registered office of the Company</b>	Shakti Bhawan, Ashok Marg, Lucknow, Uttar Pradesh, UP - 226001
<b>Authorised Capital(Rs)</b>	12,50,00,00,00,000
<b>Paid up Capital(Rs)</b>	11,84,67,77,04,000

#### 1. Details of Active Charges Registered on the MCA Portal

S. No.	Particulars	Descriptions
1.	Date of Creation Charge	05/05/2007
	Charge ID	10093766
	Amount Secured	120,00,00,000.0/- (One Hundred and Twenty Crores)
	Lender	ICICI Bank Limited (Landmarkrace Course Circle, Alkapuri, Baroda, Gujarat-GJ – 390015, having registered office at ICICI Bank Hazratganj, Lucknow )
	Description of the instrument(s) creating or modifying the charge	Deed of Hypothecation dated 5th May, 2007 Collection Agreement dated 5th May, 2007 Escrow Agreement dated 5th May, 2007 Master Facility Agreement dated 5th May, 2007 Supplemental & Amendatory Agreement dated 5th May, 2007
	Rate of Interest	1% above the PLR of ICICI, presently PLR is 15.75% per annum
	Margin	The maximum amount of OD shall be such that the total amount outstanding under all LC/OD/STL (taking into account the fresh exposure also) shall be restricted to 80% of the Collections routed through the Central Escrow Account in the previous month or Rs. 1.20 billion, whichever is lower.
	Extent of Charge at the time of creation	a. Exclusive charge on the Circle and Central Escrow Account together with all the monies deposited / to be deposited therein. b. Pari-passu charge on the current assets of UPPCL.  The Whole of the borrowers stocks of raw materials,

		goods in process, semi finished & finished goods, consumable stores and spares and such other moveable, including book debt, bills, whether documentary or clean, both present & future (the current assets & the receivables) as mentioned in schedule - II of deed of hypothecation dated 5th May, 2007.
Date of First Modification		29/06/2010
Amount Modified		2,500,000,000.00/- (Rupees Two Hundred Fifty Crore only)
Description of the instrument(s) modifying the charge		Supplemental Deed of Hypothecation dated June 29, 2010
Rate of Interest		I-BAR + CC Premimia - 2.25% p.a. on monthly rest
Extent of Charge		Pari - passu charge on current assets of UPPCL
Date of Second Modification		27/06/2013
Amount Modified		2,500,000,000.00/- (Rupees Two Hundred Fifty Crore only)
Description of the instrument(s) modifying the charge		Supplemental Deed of Hypothecation dated June 27, 2013
Rate of Interest		I-Base + 4.25% p.a. for Overdraft and 1.00% p.a. commission for LC
Margin		As per terms of CAL
Extent of Charge		<p>1) pari-passu charge on current assets (stocks, goods in process, semi-finished and finished goods, stores and spares) and receivables (book debts and bills, documentary or clean), present and future.</p> <p>2) Exclusive charge on the Circle and Central Escrow Collection Accounts maintained with ICICI Bank together with all the monies deposited / to be deposited therein.</p> <p>Pari-passu charge on current assets (stocks, goods in process, semi-finished and finished goods, stores and spares) and receivables (book debts and bills, documentary or clean), present &amp; future</p> <p>Exclusive charge on the Circle and Central Escrow Collection Accounts maintained with ICICI Bank together with all the monies deposited / to be deposited therein.</p>
Date of Third Modification		30/03/2017
Amount Modified		4,000,000,000.00/- (Rupees Four Hundred Crore only)
Description of the instrument(s) modifying the charge		HYPOTHECATION DATED 30/03/2017
Rate of Interest		THE RATE OF INTEREST IS SHALL BE SUM OF I-MCLR-6M + 1.85% P.A. AS ON THE DATE I-MCLR-6M IS 8.15% AND

		SPREAD IS 1.85%
	Margin	As per terms of CAL
	Extent of Charge	<p>1) pari-passu charge on current assets (stocks, goods in process, semi-finished and finished goods, stores and spares) and receivables (book debts and bills, documentary or clean), present and future.</p> <p>2) Exclusive charge on the Circle and Central Escrow Collection Accounts maintained with ICICI Bank together with all the monies deposited / to be deposited therein.</p> <p>Pari-passu charge on current assets (stocks, goods in process, semi-finished and finished goods, stores and spares) and receivables (book debts and bills, documentary or clean), present &amp; future</p> <p>Exclusive charge on the Circle and Central Escrow Collection Accounts maintained with ICICI Bank together with all the monies deposited / to be deposited therein.</p>

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
2.	Date of Creation Charge	13/08/2015
	Charge ID	10588007
	Amount Secured	3,413,500,000.00/- (Rupees Three Hundred Forty One Crore Thirty Five Lacs only)
	Lender	Lalitpur Power Generation Company Limited (Bajaj Bhawan, Jamnalal Bajaj Marg, B-10, Sector 3, Noida, UP - 201301)
	Description of the instrument(s) creating or modifying the charge	AGREEMENT TO HYPOTHECATE CUM DEED OF HYPOTHECATION OF BOOK DEBTS LIMITED TO INCREMENTAL RECEIVABLES UPTO THE EXTENT OF THE LIABILITY UNDER THE AGREEMENT.
	Rate of Interest	RATE OF INTEREST AS PER THE DEED OF HYPOTHECATION DATED 13/08/2015.
	Margin	NIL
	Extent and Operation of Charge along with other details	<p>FIRST PARI PASSU CHARGE WITH LC BANKERS ON THE REVENUES ROUTED THROUGH THE DEFAULT ESCROW A/C. AS PER TERMS OF AGREEMENT TO HYPOTHECATE CUM DEED OF HYPOTHECATION TO THE EXTENT OF LETTER OF CREDIT TO BE OPENED AS PER TERMS OF POWER PURCHASE AGREEMENT.</p> <p>THE CHARGE SHALL BE OPERATED UPTO POWER PURCHASE AMOUNT OUTSTANDING WITH UPPCL SUBJECT TO THE INCREMENTAL REVENUE RECEIVABLES IN THE BOOKS OF UPPCL AS PER THE FOLLOWING ALLOCATION :</p> <p>PVVNL----30.00%  PuVVNL--30.00%  MVVNL--- 20.00%  DVVNL----20.00%</p> <p>The amount equivalent to the revenues routed through the Default Escrow Account in accordance with the terms of the agreement to Hypothecate Cum Deed of Hypothecation to the extent of letter of credit</p> <p>To be opened in accordance with the terms of Power Purchase Agreement.</p> <p>DEAFULT ESCROW AGREEMENT TO MAINTAIN FLOATING CHARGE ON REVENUES ROUTED THROUGH THE DEFAULT ESCROW ACCOUNT WITH CENTRAL BANK OF INDIA , (DEFAULT ESCROW AGENT) ON PARI PASSU BASIS WITH LC BANKERS.</p>

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
3.	Date of Creation Charge	17/10/2017
	Charge ID	100129981
	Amount Secured	4,300,000,000.00/- (Rupees Four Hundred Thirty Crore only)
	Lender	ALLAHABAD BANK (2, Netaji Subhas Road, Kolkata, West Bengal-WB - 700001)
	Description of the instrument(s) creating or modifying the charge	RENEWAL OF EXISTING OVERDRAFT I, II AND III FACILITIES AGGREGATING 430 CRORE (OD LIMIT-I 80 CRORE, OD LIMIT-II 200 CRORE AND OD LIMIT-III 150 CRORE WITH LC SUBLIMIT OF 150 CRORE WITHIN THE OD III OF 150 CRORE.
	Rate of Interest	1 YEAR MCLR+1.50%
	Margin	NIL
	Extent and Operation of Charge along with other details	<p>OD LIMIT-I (80 CRORE), OD LIMIT-II (200 CRORE) AND OD LIMIT-III(150 CRORE).</p> <p>EXTENT AND OPERATION OF CHARGE AS PER THE DEED OF HYPOTHECATION BETWEEN ALLAHABAD BANK AND UPPCL DATED 17/10/2017.</p> <p>AS PER THE DEED OF HYPOTHECATION BETWEEN ALLAHABAD BANK AND UPPCL DATED 17/10/2017.</p> <p>PARI PASSU CHARGE ON ALL THE RECEIVABLES, OTHER CURRENT ASSETS AND NON-CURRENT ASSETS, PRESENT AND FUTURE WITH OTHER BANKS IN CONSORTIUM, PFC/REC, ICICI AND OTHER LENDERS.</p>

S. No.	Particulars	Descriptions
4.	Date of Creation Charge	27/09/2017
	Charge ID	100127131
	Amount Secured	5,000,000,000.00/- (Rupees Five Hundred Crore only)
	Lender	Bank of India (Lucknow Mid Corporate Branch, Iind Floor-Mohini, Nawal Kishore Road , Hajratganj, Lucknow, Uttar Pradesh-UP - 226001)
	Description of the instrument(s) creating or modifying the charge	CHARGE AND HYPOTHECATION OF BOOK DEBTS [CC-531], FORM OF GUARANTEE FOR LETTERS OF CREDIT WHERE A PERSON OR COMPANY GUARANTEES [FE 1353 B] FOR BOTH OD LIMIT AND LC, [L-516] FOR BOTH OD LIMIT AND LC, DECLARATION TO BE OBTAINED FROM THE BORROWER[L-515], D.P. NOTE DATED 27/09/2017 FOR BOTH OD LIMIT AND LC, SANCTION LETTER DATED 13/09/2017 AND BOARD RESOLUTION DATED 14/09/2017.
	Rate of Interest	INTEREST PAYABLE AT THE RATE OF 1 YEAR MCLR (8.30%) + BSS (0.30) + CRP (1.05%) PRESENTLY 9.65% P.A. % WITH MONTHLY RESTS OR SUCH OTHER RATE OR RATES AS MAY BE APPLICABLE FROM TO TIME.
	Margin	AS PER BANK'S NORMS.
	Terms of Repayment	WCFBL- OD Rs.500.00 CRORE AND NFB LC (INLAND) AS SUB LIMIT OF OD LIMIT-(DP/DA-90 DAYS) OF Rs.200.00 CRORE, TOTAL AGGREGATE / MAXIMUM LIMIT OF Rs.500.00 CRORE REPAYABLE ON DEMAND. ACCOUNT SUBJECT TO ANNUAL REVIEW.
	Extent and Operation of Charge along with other details	<p>WCFBL- OD Rs.500.00 CRORE AND NFB LC (INLAND) AS SUB LIMIT OF OD LIMIT-(DP/DA-90 DAYS) OF Rs.200.00 CRORE, TOTAL AGGREGATE / MAXIMUM LIMIT OF Rs.500.00 CRORE</p> <p>PARI PASSU CHARGE VIDE HYPOTHECATION AND CHARGE OVER BOOK DEBTS &amp; RECEIVABLES OF THE BORROWER BOTH PRESENT &amp; FUTURE TO SECURE THE WCFBL- OD Rs.500.00 CRORE AND NFB LC (INLAND) AS SUB LIMIT OF OD LIMIT-(DP/DA-90 DAYS) OF Rs.200.00 CRORE, TOTAL AGGREGATE / MAXIMUM LIMIT OF Rs.500.00 CRORE GRANTED TO THE COMPANY ALONG WITH ALL INTERESTS, CHARGES, COSTS, ADDITIONAL COSTS, ETC., THEREON.</p> <p>OTHER TERMS AND CONDITIONS AS PER THE DOCUMENTS ATTACHED TO THIS E-FORM AND THE SANCTION LETTER OF THE BANK APPLICABLE IN THIS REGARD.</p> <p>PARI PASSU CHARGE VIDE HYPOTHECATION AND CHARGE OVER BOOK DEBTS &amp; RECEIVABLES OF THE BORROWER BOTH PRESENT &amp; FUTURE UPTO THE CONTINUANCE OF THE LOAN.</p>

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
5.	Date of Creation Charge	18/09/2017
	Charge ID	100125428
	Amount Secured	105,00,00,000.0/- (Rupees One Hundred Five Crore only)
	Lender	Central Bank of India (Main Branch,72, Hazratganj, Lucknow, UP - 226001)
	Description of the instrument(s) creating or modifying the charge	HPOTHECIATION DEED CREATING CHARGE FOR RS 105 CRORE ON BOOK DEBTS/RECEIVABLES,OTHER CURRENT ASSETS AND NON-CURRENT ASSETS, PRESENT AND FUTURE,WITH OTHER BANKERS/LENDERS UNDER MULTIPLE OR ANY BANKING ARRANGEMENT.
	Rate of Interest	MCLR (12M) +1.60% i.e. 10.00%(with present MCLR@8.40%) (concession in sanctioned ROI by 190 basis points)
	Margin	Nil
	Terms of Repayment	Payable on demand by the Bank
	Extent and Operation of Charge along with other details	Letter of Credit cum overdraft limit  BOOK DEBTS/RECEIVABLES, OTHER CURRENT ASSETS AND NON-CURRENT ASSETS, PRESENT AND FUTURE,WITH OTHER BANKERS/LENDERS UNDER MULTIPLE OR ANY BANKING ARRANGEMENT.

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
6.	Date of Creation Charge	14/03/2017
	Charge ID	100089385
	Amount Secured	435,00,00,000.00/- (Rupees Four Hundred Thirty Five Crores only)
	Lender	Punjab National Bank (MID Corporate Branch, 10 Ashok Marg, Lucknow, Uttar Pradesh-UP - 226001)
	Description of the instrument(s) creating or modifying the charge	CORPORATE LOAN AGREEMENT DATED 09/06/2014 IS ANNEXED HEREWITH
	Rate of Interest	INTEREST @2.00%(INCLUDING TP)P.A. SPREAD OVER THE PREVAILING BASE RATE(PRESENTLY BEING10.25%)I.E.@12.25% PER ANNUM.
	Margin	AS PER SANCTION TERMS
	Terms of Repayment	PRINCIPAL WILL BE REPAYED IN MONTHLY INSTALLMENTS BY THE COMPANY IN 7 YEAR AFTER MORATORIUM PERIOD OF 3 YEARS. INTEREST WILL BE SERVICED AS AND WHEN LEVIED IN THE ACCOUNT.
	Extent and Operation of Charge along with other details	PARRI PASSU CHARGE ON RECEIVABLES OF THE CORPORATION.



<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
7.	Date of Creation Charge	16/02/2017
	Charge ID	100081946
	Amount Secured	65,100,000,000.00/- (Rupees Six Thousand Five Hundred Ten Crore only)
	Name of Charge holder	VISTRA ITCL (INDIA) LIMITED (IL & FS Financial Centreplot No C22 G Block Bandrakurla Complex Bandra East Mumbai MH - 400051)
	Rate of Interest	RATE OF INTEREST 8.97% P.A.
	Terms of Redemption	BONDS SERIES III 2016-17, IN THE NATURE OF DEBENTURES, COMPRISED OF SEVEN SUB-SERIES NAMELY A, B,C, D,E ,F AND G WITH TENURE SEQUENTIALLY RANGING FROM 4 YEARS TO 10 YEARS, REEDEMABLE IN EQUAL PROPOPRTION.
	Extent and Operation of Charge along with other details	RECEIVABLES BOTH PRESENT AND FUTURE
	Date of First Modification	23/03/2021
	Amount Modified	55,800,000,000.00 (Rupees Five Thousand Five Hundred Eighty Crore only)
	Particulars of Modification	PARTIAL REEDEMPTION FOR 9300 BONDS OF FACE VALUE RS.1000000 EACH(TOTAL VALUE OF SUCH BONDS RS. NINE HUNDRED AND THIRTY CRORES ONLY) UNDER THE ISIN- INE540P07046 BALANCE OUTSTANDING POST REDEMPTION OF SAID (INE540P07046) WILL BE Rs. 5580 CRORES ONLY.  ESCROW ACCOUNT AND THE DSRA TOGETHER WITH ANY INVESTMENTS OF THE ISSUER PERMITTED IN THE ESCROW ACCOUNT.
	Description of the instrument modifying the charge	No dues certificate pertaining to partial release of charge of Series III/2016-17 for ISIN- INE540P07046.
	Date of Second Modification	20/06/2022
	Amount Modified	46,500,000,000.00 (Rupees Four Thousand Six Hundred Fifty Crore only)
	Particulars of Modification	PARTIAL REDEMPTION FOR 9300 BONDS OF FACE VALUE RS.1000000 EACH(TOTAL VALUE OF SUCH BONDS RS. NINE HUNDRED AND THIRTY CRORES ONLY) UNDER THE ISIN- INE540P07053 BALANCE OUTSTANDING OF BOND SERIES POST REDEMPTION OF SAID (INE540P07053) WILL BE Rs. 4650 CRORES ONLY.
	Description of the instrument modifying the charge	No dues certificate pertaining to partial release of charge of Series III/2016-17 for ISIN- INE540P07053.
	Date of Third Modification	31.05.2023
	Amount Modified	37,20,00,00,000.00 (Rupees Three Thousand Seven Hundred Twenty Crore only)

	Particulars of Modification	Listed, Secured, rated, redeemable, taxable, non-convertible debentures, under Bonds Series 'III' 2016-17, comprised of seven sub-series namely 'A', 'B', 'C', 'D', 'E', 'F' and 'G' with tenure sequentially ranging from 4 (four) years to 10 (ten) years, redeemable in equal proportion ("Bonds") of face value of Rs 10,00,000/- each (Rupees Ten Lakhs only) aggregating to Rs 4,900,00,00,000 (Rupees Four Thousand Nine Hundred Crores Only) and a green shoe option to retain oversubscription such that the aggregate size of the bonds does not exceed an amount of Rs 6,510,00,00,000 (Rupees Six Thousand Five Hundred and Ten Crores Only) to be issued by U. P. POWER CORPORATION LIMITED, Outstanding of Rs. 4650,00,00,000/-
	Description of the instrument modifying the charge	NOC for Modification of Charge ID 100081946

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
8.	Date of Creation Charge	30/03/2017
	Charge ID	100092209
	Amount Secured	34,895,000,000.00/- (Rupees Three Thousand Four Hundred Eighty Nine Crore Fifty Lacs only)
	Name of Charge holder	VISTRA ITCL (INDIA) LIMITED (IL & FS Financial Centreplot No C22 G Block Bandrakurla Complex Bandra East Mumbai MH - 400051)
	Rate of Interest	8.48
	Terms of Redemption	THE AGGREGATE ISSUE OF RS. 3,489.50 CRORES WOULD COMPRISES OF 7 SUB SERIES (A TO G) SEQUENTIALLY REDEEMABLE BONDS IN EQUAL PROPORTION. EACH SUB SEREIES WOULD BE REDEEMABLE IN 4 EQUAL QUATERLY INSTAL.
	Extent and Operation of Charge along with other details	RECEIVABLES BOTH PRESENT AND FUTURE AND ESCROW ACCOUNT AND THE DSRA TOGETHER WITH ANY INVESTMENTS OF THE ISSUER PERMITTED IN THE ESCROW ACCOUNT  AS PER THE HYPOTHECATION DEED DATED 30.03.2017
	Date of First Modification	15/04/2021
	Amount Modified	29,910,000,000.00/- (Rupees Two Thousand Nine Hundred Ninety One Crore only)
	Particulars of Modification	PARTIAL REDEMPTION FOR 4985 BONDS OF FACE VALUE RS 10,00,000 EACH (TOTAL VALUE OF SUCH BOND RS FOUR HUNDRED NINETY EIGHT CRORE FIFTY LAKH ONLY) UNDER ISIN INE540P07111 POST REDEMPTION BALANCE OUTSTANDING WILL BE RS 2991 CRORE OF SAID ISIN INE540P07111.  ESCROW ACCOUNT AND THE DSRA TOGETHER WITH ANY INVESTMENT OF ISSUER PERMITTED IN THE ESCROW ACCOUNT.
	Description of the instrument modifying the charge	NO DUE CERTIFICATE TO PARTIAL RELEASE OF CHARGE OF SERIES IV /2016-2017 FOR ISIN INE540P07111
	Date of Second Modification	20/06/2022
	Amount Modified	24,925,000,000.00/- (Rupees Two Thousand Four Hundred Ninety Two Crore Fifty Lacs only)
	Particulars of Modification	PARTIAL REDEMPTION FOR 4985 BONDS OF FACE VALUE RS 10,00,000 EACH (TOTAL VALUE OF SUCH BOND RS FOUR HUNDRED NINETY EIGHT CRORE FIFTY LAKH ONLY) UNDER ISIN INE540P07129 POST REDEMPTION BALANCE OUTSTANDING OF BOND SERIES WILL BE Rs. 24925000000 .
	Description of the instrument modifying the charge	No dues certificate pertaining to partial release of charge of Series III/2016-17 for ISIN- INE540P07129.

Date of Third Modification	31.05.2023
Amount Modified	19,94,00,00,000.00/- (Rupees One Thousand Nine Hundred Ninety Four Crore only)
Particulars of Modification	Listed, secured, rated, redeemable, taxable, non-convertible debentures, under Bonds Series 'IV" 2016-17, comprised of seven sub-series namely 'A', 'B', 'C', 'D', 'E', 'F' and 'G' with tenure sequentially ranging from 4 (four) years to 10 (ten) years, redeemable in equal proportion ("Bonds") of face value of Rs 10,00,000/- each (Rupees Ten Lakhs only) or multiple thereof aggregating up to Rs. 3,489,50,00,000 (Rupees Three Thousand Four Hundred Eighty Nine Crores and Fifty Lakhs Only) to be issued by U. P. POWER CORPORATION LIMITED. Outstanding of Rs. 2492,50,00,000/-
Description of the instrument modifying the charge	NOC for Modification of Charge ID 100092209

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
9.	Date of Creation Charge	06/12/2017
	Charge ID	100145049
	Amount Secured	44,982,000,000.00/- (Rupees Four Thousand Four Hundred Ninety Eight Crore Twenty Lacs only)
	Name of Charge holder	Beacon Trusteeship Limited (4C & D Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra (East) Mumbai MH - 400051)
	Rate of Interest	AS PER THE DEED OF HYPOTHECATION BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 06/12/2017
	Terms of Redemption	AS PER THE DEED OF HYPOTHECATION BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 06/12/2017
	Extent and Operation of Charge along with other details	BOND SERIES 2017-18,IN THE NATURE OF DEBENTURES,COMPRISED OF NINE SUB-SERIES NAMEDLY A,B,C,D,E,F,G,H AND I.  AS PER THE DEED OF HYPOTHECATION BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 06/12/2017  ALL RIGHT, TITLE, INTEREST, CLAIM OF RECEIVABLES, SUBSIDY AMOUNTS, CASH IN HAND, INVESTMENTS, RAW MATERIALS, ESCROW ACCOUNT, DESIGNATED RECEIPT ACCOUNT.
	Date of First Modification	21/10/2020
	Amount Modified	37,044,000,000.00/- (Rupees Three Thousand Seven Hundred Four Crore Forty Lacs only)
	Particulars of Modification	FULL REDEMPTION FOR 5292 BONDS (TOTAL VALUE OF SUCH BONDS RS. FIVE HUNDRED AND TWENTY NINE CRORES TWENTY LACS) UNDER THE ISIN- INE540P07194 BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-INE540P07194 WILL BE Rs. 3704.4 CRORE.  AND ESCROW ACCOUNT,RECEIVABLES,CASH IN HAND,DESIGNATED RECEIPT ACCOUNT,ETC
	Description of the instrument modifying the charge	NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES A (ISIN- INE540P07194)
	Date of Second Modification	09/12/2021
	Amount Modified	31,752,000,000.00/- (Rupees Three Thousand One Hundred Seventy Five Crore Twenty Lacs only)
	Particulars of Modification	FULL REDEMPTION FOR 5292 BONDS (TOTAL VALUE OF SUCH BONDS RS. FIVE HUNDRED AND TWENTY NINE CRORES TWENTY LACS) UNDER THE ISIN- INE540P07202 BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-IINE540P07202 WILL BE

		Rs. 3175.2 CRORE.
Description of the instrument modifying the charge		NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES C (ISIN-INE540P07202)
Date of Third Modification		04/11/2022
Amount Modified		26,46,00,00,000/- (Rupees Two Thousand Six Hundred Forty Six Crore)
Particulars of Modification		FULL REDEMPTION FOR 5292 BONDS (TOTAL VALUE OF SUCH BONDS RS. FIVE HUNDRED AND TWENTY NINE CRORES TWENTY LACS) UNDER THE ISIN- INE540P07210 BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-INE540P07194 WILL BE Rs. 2646,00,00,000.
Description of the instrument modifying the charge		No Objection Certificate for modification of Charge for the listed, secured, rated, taxable, non - convertible bonds issued by U. P. POWER CORPORATION LIMITED ("UPPCL") ("Issuer Company"). Bearing ISINs INE540P07210 with ROC Charge ID: 100145049
Date of Fourth Modification		06/11/2023
Amount Modified		21,16,80,00,000/- (Rupees Two Thousand, One Hundred Sixteen Crore Eighty Lakhs)
Particulars of Modification		FULL REDEMPTION FOR 5292 BONDS (TOTAL VALUE OF SUCH BONDS RS. FIVE HUNDRED AND TWENTY NINE CRORES TWENTY LACS) UNDER THE ISIN-INE540P07228 BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-INE540P07228 WILL BE Rs. 21,16,80,00,000.
Description of the instrument modifying the charge		No Objection Certificate for modification of Charge for the listed, secured, rated, taxable, non - convertible bonds issued by U. P. POWER CORPORATION LIMITED ("UPPCL") ("Issuer Company"). Bearing ISINs INE540P07228 with ROC Charge ID: 100145049

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
10.	Date of Creation Charge	24/03/2018
	Charge ID	100167334
	Amount Secured	54,910,000,000.00/- (Rupees Five Thousand Four Hundred Ninety One Crore only)
	Name of Charge holder	Beacon Trusteeship Limited (4C & D Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra (East) Mumbai MH - 400051)
	Rate of Interest	AS PER THE DEED OF HYPOTHECATION BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 24/03/2018
	Terms of Redemption	AS PER THE DEED OF HYPOTHECATION BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 24/03/2018
	Extent and Operation of Charge along with other details	BOND SERIES II 2017-18, IN THE NATURE OF DEBENTURES, COMPRISED OF NINE SUB-SERIES NAMELY A,B,C,D,E,F,G,H AND I.  ALL RIGHT, TITLE, INTEREST, CLAIM OF RECEIVABLES, SUBSIDY AMOUNTS, CASH IN HAND, INVESTMENTS, RAW MATERIALS, ESCROW ACCOUNT, DESIGNATED RECEIPT ACCOUNT.  AND ESCROW ACCOUNT, RECEIVABLES, CASH IN HAND, DESIGNATED RECEIPT ACCOUNT, ETC
	Date of First Modification	03/01/2020
	Amount Modified	42,336,000,000.00/- (Rupees Four Thousand Two Hundred Thirty Three Crore Sixty Lacs only)
	Particulars of Modification	FULL REDEMPTION FOR 2646 BONDS (TOTAL VALUE OF SUCH BONDS RS. 264.60 CRORE) UNDER THE ISIN-INE540P07186. BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-INE540P07186 WILL BE Rs. 4233.60 CRORE (NO. OF BONDS 42336)
	Description of the instrument modifying the charge	NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES A (ISIN-INE540P07186)
	Date of Second Modification	27/01/2020
	Amount Modified	51,680,000,000.00/- (Rupees Five Thousand One Hundred Sixty Eight Crore only)
	Particulars of Modification	FULL REDEMPTION FOR 3230 BONDS (TOTAL VALUE OF SUCH BONDS RS. THREE HUNDRED AND TWENTY THREE CRORES) UNDER THE ISIN-INE540P07277. BALANCE OUTSTANDING POST REDEMPTION OF SAID ISIN-INE540P07277 WILL BE Rs. 5168 CRORE.
	Description of the instrument modifying the charge	NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES A (ISIN-INE540P07277)

Date of Third Modification		21/01/2021
Amount Modified		45,220,000,000.00/- (Rupees Four Thousand Five Hundred Twenty Two Crore only)
Particulars of Modification		FULL REDEMPTION FOR 6460 BONDS (TOTAL VALUE OF SUCH BONDS RS. SIX HUNDRED AND FORTY SIX CRORES) UNDER THE ISIN- (INE540P07285) BALANCE OUTSTANDING POST REDEMPTION OF SAID (INE540P07285) WILL BE Rs. 4522 CRORE.
Description of the instrument modifying the charge		NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES A (ISIN- INE540P07285)
Date of Fourth Modification		09/02/2022
Amount Modified		38,760,000,000.00/- (Rupees Three Thousand Eight Hundred Seventy Six Crore only)
Particulars of Modification		FULL REDEMPTION FOR 6460 BONDS (VALUE OF EACH BOND RS. TEN LAKHS TOTAL VALUE OF BONDS RS. 646.0 Crores) UNDER THE ISIN- (INE540P07293) BALANCE OUTSTANDING POST REDEMPTION OF SAID (INE540P07293) WILL BE Rs. 3876 CRORE.
Description of the instrument modifying the charge		NO DUES CERTIFICATE WITH RESPECT TO REDEMPTION OF BOND SUB-SERIES A (ISIN- INE540P07293)
Date of Fifth Modification		06/06/2023
Amount Modified		32,30,00,00,000.00/- (Rupees Three Thousand Two Hundred Thirty Crore only)
Particulars of Modification		Redemption of bond sub-series D (ISIN- INE540P07301) 54910 number of Listed, Secured, Rated, Taxable, Redeemable and Government Guaranteed DISCOM Bonds for the value of Rs. 646 Crores
Description of the instrument modifying the charge		No Dues Certificate with respect to redemption of bond sub-series D (ISININE540P07301) 54910 number of Listed, Secured, Rated, Taxable, Redeemable and Government Guaranteed DISCOM Bonds



<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
11.	Date of Creation Charge	09/07/2003
	Charge ID	90275761
	Amount Secured	5,00,00,000.0/- (Five Crores)
	Lender	Punjab National Bank (Hazratganj, Lucknow, UP - 226001)
	Description of the instrument(s) creating or modifying the charge	Deed of Hypothecation dated 09th September, 2003
	Rate of Interest	PLR + 3.5 % (i.e. 14.75 p.a.)
	Margin	25%
	Extent of Charge at the time of creation	Hypothecation of Stocks wire cables and other elements of movable assets spread all over State.
	Date of First Modification	13/07/2007
	Amount Modified	15,00,00,000.00/- (Rupees Fifteen Hundred Crore only)
	Description of the instrument(s) modifying the charge	CASH CREDIT LIMIT OF RS. 15.00 CRORE ON THE SECURITY OF THE STOCK AND BOOK DEBTS. AGREEMENT SIGNED BY THE BANK WITH THE BORROWER.
	Rate of Interest	13% p.a.+2.00% calculated on daily balance due and charged on monthly/quarterly.(BPLR)
	Margin	25%
	Extent of Charge	<p>THE CHARGE SHALL BE OPERATED ON STOCKS OF RAW MATERIAL, CONSUMABLES STORES AND SPARES TO THE EXTENT OF THE SANCTIONED LIMITS IN ALL OVER U.P.</p> <p>HYPOTHECATION OF STOCKS OF WIRES, CABLES, ELECTRIC METRES, IRON ENGLS, GAURDERS, TRANSFORMERS AND ALL OTHER RELATED EQUIPMENTS/ ITEMS LYING AT DIFFRENT STORE CENTERES SPREAD ALL OVER THE STATE OF U.P. TO THE EXTENT OF THE SANCTIONED LIMITS</p>
	Particulars of Modification	CASH CREDIT LIMITED ENHANCED FROM 5.00 CRORE TO 15.00 CRORE.

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
12.	Date of Creation Charge	27/08/2013
	Charge ID	10449195
	Amount Secured	1,176,300,000.00/- (Rupees One Hundred Seventeen Crore Sixty Three Lacs only)
	Lender	BAJAJ ENERGY PRIVATE LIMITED (Bajaj Bhawan, Jammalal Bajaj Marg, B-10, Sector 3, Noida, UP - 201301)
	Description of the instrument(s) creating or modifying the charge	AGREEMENT TO HYPOTHECATE CUM DEED OF HYPOTHECATION OF BOOK DEBTS LIMITED TO INCREMENTAL RECEIVABLES UPTO THE EXTENT OF THE LIABILITY UNDER THE AGREEMENT.
	Rate of Interest	RATE OF INTEREST AS PER THE DEED OF HYPOTHECATION DATED 27.08.2013.
	Margin	NIL
	Extent and Operation of Charge along with other details	<p>THE CHARGE SHALL BE OPERATED UPTO POWER PURCHASE AMOUNT OUTSTANDING WITH UPPCL SUBJECT TO THE INCREMENTAL REVENUE RECEIVABLES IN THE BOOKS OF UPPCL AS PER THE FOLLOWING ALLOCATION :</p> <p>PVVNL----30.00%  PuVVNL--30.00%  MVVNL--- 20.00%  DVVNL----20.00%</p> <p>DEAFULT ESCROW AGREEMENT TO MAINTAINED WITH PUNJAB NATIONAL BANK , LEADER BANK OF PARI PASSU BASIS</p> <p>HYPOTHECATION OF RECEIVABLE / BOOK DEBTS TO THE EXTENT OF 100% OF THE POWER PUCHASE AMOUNT ON PARI PASSU BASIS OF THE CORPORATION.</p>

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
13.	Date of Creation Charge	24/01/2022
	Charge ID	100553175
	Amount Secured	30,00,00,000.00/- (Rupees Thirty Crores only)
	Name of Charge holder	HDFC BANK LIMITED (HDFC BANK HOUSE SENAPATI BAPAT MARG, LOWER PAREL (W) MUMBAI MH 400013)
	Rate of Interest	As per the terms of the Bank's Sanction Letter.
	Terms of Repayment	As per the terms of the Bank's Sanction Letter.
	Extent and Operation of Charge along with other details	First Charge on receivables of identified circles for which collections are routed through HDFC.  (More clearly specified in the Schedule II and Annexure for Schedule II of DOH attached herewith).

<b>S. No.</b>	<b>Particulars</b>	<b>Descriptions</b>
14.	Date of Creation Charge	29/03/2022
	Charge ID	100561323 & 100744589
	Amount Secured	39,512,000,000.00/- (Rupees Three Thousand Nine Hundred Fifty One Crore Twenty Lacs only)
	Name of Charge holder	Beacon Trusteeship Limited (4C & D Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra (East) Mumbai MH - 400051)
	Rate of Interest	AS PER THE HYPOTHECATION DEED EXECUTED BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 29/03/2022
	Terms of Repayment	Redemption of Series A to H, for tenor 3 years to 10 years, with equal quarterly redemption in each Series, with the first redemption scheduled in the 9th quarter
	Extent and Operation of Charge along with other details	AS PER THE HYPOTHECATION DEED EXECUTED BETWEEN UPPCL AND BEACON TRUSTEESHIP LIMITED DATED 29/03/2022 Exclusive Charge on the UPPCL Bond Servicing Account Series-I/2022 Exclusive Charge on the DSRA and the funds lying there-in First charge on UPPCL State Government Funding Receipt Account Bond Series-I/2022 Charge on the residual current assets including book debts and receivables Sole & exclusive hypothecation over Receivables the Current Assets of UPPCL Bond Servicing Ac.,the Funding Receipt Ac.,the Designated Receipt Ac.,the Debt Service Reserve Account & Designated Demat Ac

S. No.	Particulars	Descriptions
15.	Date of Creation Charge	04/10/2022
	Charge ID	100696936
	Amount Secured	34,88,00,00,000/- (Rupees Three Thousand Four Hundred Eighty Eight Crore only)
	Name of Charge holder	Beacon Trusteeship Limited (4C & D Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra (East) Mumbai MH - 400051)
	Rate of Interest	9.95%
	Terms of Repayment	Series A to H, for tenor 2 years 6 months to 9 years 6 months, with equal quarterly redemption in each Series, with the first redemption scheduled in the 7 <sup>th</sup> quarter
	Extent and Operation of Charge along with other details	UPPCL State Government Serviced Bonds Series -II/2022 As per the unattested deed of Hypothecation dated 05.10.2022 executed U. P. Power Corporation Limited in favour of Beacon Trusteeship Limited (1.Exclusive Charge on the UPPCL BOND SERVICING ACCOUNT SERIES II 2022. 2. Exclusive Charge on the UPPCL DEBT SERVICING RESERVE ACCOUNT BOND SERIES II 2022 3.First charge on UPPCL DESIGNATED RECEIPT ACCOUNT BOND SERIES 2022 and UPPCL STATE GOVERNMENT FUNDING RECEIPT ACCOUNT BOND SERIES 2022. 4. Charge on the residual current assets including book debts and receivables of the company after taking into account the extent of prior charges created in favour of the existing secured lenders of the Issue)

**Notes:-**

1. All the information mentioned above from S. No. 1 to 15 had been procured from the website of Ministry of Corporate Affairs as on 31<sup>st</sup> March, 2024 through view public document facility of Ministry of Corporate Affairs
2. This document only provides the information of all the charges registered which are not satisfied on the website of Ministry of Corporate Affairs for M/s. U. P. Power Corporation Limited as on 31<sup>st</sup> March, 2024 and charge e-forms filed on the MCA Portal and currently pending for approval

We hope this will fulfill the purpose. In case you need any further clarification or information, we shall be glad to provide the same.

*With kind regards  
Thanking You  
For Jaiswal Harshit & Co.*



**Harshit Jaiswal**  
**(Company Secretary)**  
**M. No. 36255**  
**CP No. 13548**  
**UDIN:- A036255F000069387**

**Date:- 09.04.2024**  
**Place:- Lucknow**